

C. Income Verification

Complete this section if you and/or your parents filed a 2015 income tax return with the IRS. As part of verification, the Financial Aid Office is required to collect your official tax data, either through the FAFSA IRS Data Retrieval Tool, via an IRS Tax Return Transcript, or via a signed copy of your Tax Return (1040, 1040A, or 1040EZ). *Parents who are married but who filed taxes separately must **each** provide tax data according to the options below.*

1) Please complete the following:

Student	Parent(s)
<input type="checkbox"/> I have successfully used the FAFSA’s IRS Data Retrieval Tool to load my (and my spouse’s) income information onto the FAFSA and submitted the FAFSA transaction. <i>Note: This option was only available to students who completed the FAFSA before March 10, 2017; the IRS has since disabled the Data Retrieval Tool.</i>	<input type="checkbox"/> I have successfully used the FAFSA’s IRS Data Retrieval Tool to load and submit my (and my spouse’s if applicable) income information onto the FAFSA. <i>Note: This option was only available to students who completed the FAFSA before March 10, 2017; the IRS has since disabled the Data Retrieval Tool.</i>
<input type="checkbox"/> I have attached a signed copy of my 2015 Tax Return .	<input type="checkbox"/> I have attached a signed copy of my 2015 Tax Return (and my spouse’s if applicable).
<input type="checkbox"/> I have attached a copy of my 2015 Tax Return Transcript .	<input type="checkbox"/> I have attached a copy of my 2015 Tax Return Transcript (and my spouse’s if applicable).
<input type="checkbox"/> I have not yet submitted a signed copy of my 2015 Tax Return or a copy of my 2015 Tax Return Transcript to the Financial Aid Office, but I understand that verification <i>cannot</i> be completed until this information is received. <i>Instructions on ordering a Tax Return Transcript can be found at the bottom of this page.</i>	<input type="checkbox"/> I have not yet submitted a signed copy of my 2015 Tax Return or a copy of my 2015 Tax Return Transcript to the Financial Aid Office, but I understand that verification <i>cannot</i> be completed until this information is received. <i>Instructions on ordering a Tax Return Transcript can be found at the bottom of this page.</i>
<input type="checkbox"/> I filed an Amended IRS Income Tax Return, I was Granted a Filing Extension by the IRS, I was a victim of IRS Identity Theft, or I filed a Non-IRS Income Tax Return. I will contact the Financial Aid Office for detailed instructions on how to complete verification.	<input type="checkbox"/> I filed an Amended IRS Income Tax Return, I was Granted a Filing Extension by the IRS, I was a victim of IRS Identity Theft, or I filed a Non-IRS Income Tax Return. I will contact the Financial Aid Office for detailed instructions on how to complete verification.
<input type="checkbox"/> I did not and am not required to file a 2015 Federal Tax Return and will complete Sections D and E below.	<input type="checkbox"/> I/we did not and am/are not required to file a 2015 Federal Tax Return and will complete sections D and E below.

2) Please complete the following:

Student	Parent(s)
<input type="checkbox"/> I have attached a 2015 W2 (or equivalent document, such as an IRS 1099) for all income earned from work.	<input type="checkbox"/> I have attached a 2015 W2 (or equivalent document, such as an IRS 1099) for all income earned from work.
<input type="checkbox"/> I am unable to provide a copy of my 2015 W2 (or equivalent) form(s), so I have ordered and attached a 2015 IRS Wage and Income Transcript . <i>See below for instructions on ordering a Wage & Income Transcript from the IRS.</i>	<input type="checkbox"/> I am unable to provide a copy of my 2015 W2 (or equivalent) form(s), so I have ordered and attached a 2015 IRS Wage and Income Transcript . <i>See below for instructions on ordering a Wage & Income Transcript from the IRS.</i>

- To obtain a 2015 Federal Tax Return Transcript from the IRS, go to www.irs.gov and click on the “Get a Tax Transcript” link, or call **1-800-908-9946**. Make certain to request the “IRS Tax **Return** Transcript” and not the “IRS tax *account* transcript.” It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper tax return filers.
- To obtain a 2015 Wage and Income Transcript, call **1-800-908-9946** or go to www.irs.gov to request a transcript via the “Get a Tax Transcript” link.

D. Tax Return Non Filers Complete this section if you, the student and/or your parent(s) will not file and are not required to file a 2015 income tax return with the IRS, but earned income from work in 2015. More information about who is required to file can be found at www.IRS.gov. If you are required to file a return, but have not, you must file your return in order to be considered for Federal Student Aid. **You may skip this section if you and your parent both completed section C above.**

1. Please review the following:

<p><u>Student</u></p> <p><input type="checkbox"/> By checking this box and signing & dating at the bottom of this form, I certify that I have not filed and am not required to file a 2015 Income Tax return.</p> <p><u>Parent</u></p> <p><input type="checkbox"/> By checking this box and signing & dating at the bottom of this form, I certify that I have not filed and am not required to file a 2015 Income Tax return.</p>
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2. In the following table, please list all earnings from work during 2015 **and attach a 2015 W2 or 1099-MISC for each line item.** Your application cannot be considered complete until all earnings from work can be verified with a 2015 W2 or 1099-MISC.

Source of Income from Work in 2015	Student	Parent(s)	IRS W-2 or 1099 Attached?
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
Total Income from Work in 2015	\$	\$	—

E. Verification of Other Untaxed Income Complete this section for you and your parent(s). **Please indicate “zero” or “N/A” if not applicable. DO NOT LEAVE ANY SECTION BLANK.**

1. **If you and your parent(s) did not have any source of income from work in 2015, please attach a statement describing how your family met its living expenses in 2015.**
2. **Payments to tax-deferred pension and retirement savings** List any payment (direct or withheld from earnings) to tax deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d codes D, E, F, G, H, and S.

Name of Person (Student or Parent) Who Made the Payment	Total Amount Paid in 2015
	\$
	\$
	\$
	\$
Total Payments to Tax-deferred Pension and Retirement Savings	\$

F. High School Completion Status

Provide **ONE** of the following documents that indicate your high school completion status when you will begin college in 2017-2018:

- a. A copy of your high school diploma
- b. A copy of your final official high school transcript that shows the date when the diploma was awarded.
- c. A copy of your General Educational Development (GED) certificate or GED transcript.
- d. An academic transcript that indicates you successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
- e. If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by your parent or guardian, that lists the secondary school courses you completed and documents the successful completion of a secondary school education in a homeschool setting.

If you are unable to obtain the documentation listed above, you must contact the Financial Aid Office.

G. Identity and Statement of Educational Purpose Verification

The Student appearing in person must complete BOTH of the following:

- Upon appearance, I will provide an original valid government issued photo identification, including but not limited to a driver’s license, non-driver’s license, military ID, or passport;

AND

- Upon appearance, I will sign a statement certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending Antioch University for the 2017-2018 academic year.

The Student unable to appear in person must submit BOTH of the following:

- I will submit by mail, or have attached a copy of a valid government issued photo identification, including but not limited to a driver’s license, non-driver’s license, military ID, or passport;

AND

- I will submit by mail, (do not fax or email) or have attached, an **original notarized Statement of Educational Purpose** certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending Antioch University for the 2017-2018 academic year.

H. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student and one parent must sign this worksheet.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Print Student’s Name

Print Parent’s Name

Student’s Signature

Date

Parent’s Signature

Date