



### C. Income Verification

Complete this section if you, the student and/or your spouse filed a 2016 income tax return with the IRS.

1. As part of verification, the Financial Aid Office is required to collect your official tax data, either through the FAFSA IRS Data Retrieval Tool (DRT) or via an IRS Tax Return Transcript. A copy of your Tax Return (1040, 1040A, or 1040EZ) is *not* acceptable for verification purposes. You must complete one of the steps outlined in the chart below.

|   |
|---|
| <input type="checkbox"/> I have successfully used the FAFSA's IRS Data Retrieval Tool to load my (and my spouse's) income information onto the FAFSA and submitted the FAFSA transaction.   |
| <input type="checkbox"/> I have not yet, but will use the FAFSA's Data Retrieval Tool ( <i>instructions below</i> ) to transfer my (and my spouse's) income information onto the FAFSA. ( <i>please note verification cannot be completed until this information is received</i> )  |
| <input type="checkbox"/> I am unable or chose not to use the FAFSA's Data Retrieval Tool to transfer my income information. I have either attached a copy of my Tax Return Transcript here, or I will request a copy of a <b>Tax Return Transcript</b> to be mailed to me ( <i>instructions below</i> ) and will then forward it directly to my Financial Aid Office. |
| <input type="checkbox"/> I filed an Amended Income Tax Return, I was a victim of IRS Identity Theft, or I filed a Non-IRS Income Tax Return. I will contact the Financial Aid Office for detailed instructions on how to complete verification.   |
| <input type="checkbox"/> I did not and am not required to file a 2016 Federal Tax Return. I will complete the <b>Tax Return Non-Filer</b> section below.  |

- The best way to verify income is by using the IRS Data Retrieval Tool (DRT) on the FAFSA. If you have not already used the tool, go to [FAFSA.gov](http://FAFSA.gov), log in to the 2018-19 FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS DRT to transfer 2016 IRS tax information into the FAFSA. After uploading tax data, **please be sure to submit the FAFSA.**
- To obtain a 2016 Federal Tax Return Transcript from the IRS, go to [www.irs.gov](http://www.irs.gov) and click on the "Get Your Tax Record" link, or call **1-800-908-9946**. Make certain to request the "IRS Tax **Return** Transcript" and not the "IRS tax *account* transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2016 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

**D. Tax Return Non-Filers**

Complete this section if you, the student and/or your spouse will not file and are not required to file a 2016 income tax return with the IRS, but earned income from work in 2016. More information about who is required to file can be found at [www.irs.gov](http://www.irs.gov). If you are required to file a return, but have not, you must file your return in order to be considered for Federal Student Aid.

1. In the following table, please list all earnings from work during 2016 **and attach a 2016 W2 or 1099-MISC for each line item.** Your application cannot be considered complete until all earnings from work can be verified with a W2 or 1099-MISC.

| Source of Income from Work in 2016 | Student | Spouse | IRS W-2 or 1099 Attached? |
|------------------------------------|---------|--------|---------------------------|
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
|                                    | \$      | \$     |                           |
| Total Income from Work in 2016     | \$      | \$     |                           |

- If you did not retain copies of your 2016 W-S(s), you can obtain a 2016 Federal Wage and Income Transcript from the IRS, call **1-800-908-9946** or go to [www.irs.gov](http://www.irs.gov). There, click on the “Get Your Tax Record” link. Follow the on-screen instructions to log in or to create an IRS account. Once your account is created, make certain to request the **2016 “Wage and Income Transcript,”** and submit this to the Financial Aid Office.
2. For both parent and student non-tax filer, provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2017 that indicates a 2016 IRS income tax return was not filed with the IRS or other relevant tax authority. To obtain confirmation of non-filing, go to [www.irs.gov](http://www.irs.gov) and click on the “Get Tax Record” link. Make certain to request the “Verification of Non-filing Letter”. Alternatively, a confirmation of non-filing can be obtained from the IRS using Form 4506-T and checking box 7. If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

- Check here if confirmation of non-filing is provided.
- Check here if confirmation of non-filing will be provided later.

**E. Verification of Other Untaxed Income**

Complete this section for you and your spouse. **Please indicate “zero” if not applicable. DO NOT LEAVE BLANK.**

1. **If you did not have any source of work income in 2016, please attach a statement describing how you met your living expenses in 2016.**
2. **Payments to tax-deferred pension and retirement savings**  
List any payment (direct or withheld from earnings) to tax deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d codes D, E, F, G, H, and S.

| Name of Person (Student or Spouse) Who Made the Payment       | Annual Amount Paid in 2016 |
|---|----------------------------|
|   | \$                         |
|   | \$                         |
|   | \$                         |
|   | \$                         |
|   | \$                         |
|   | \$                         |
| Total Payments to Tax-deferred Pension and Retirement Savings | \$                         |

## F. High School Completion Status

Provide **ONE** of the following documents that indicate your high school completion status when you will begin college in 2018-2019:

- a. A copy of your high school diploma
- b. A copy of your final official high school transcript that shows the date when the diploma was awarded.
- c. A copy of your General Educational Development (GED) certificate or GED transcript.
- d. An academic transcript that indicates you successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- e. If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by your parent or guardian, that lists the secondary school courses you completed and documents the successful completion of a secondary school education in a homeschool setting.

If you are unable to obtain the documentation listed above, you must contact the Financial Aid Office.

## G. Identity and Statement of Educational Purpose Verification

The Student appearing in person must complete **BOTH** of the following:

- Upon appearance, I will provide an original valid government issued photo identification, including but not limited to a driver's license, non-driver's license, military ID, or passport;

AND

- Upon appearance, I will sign a statement certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending Antioch University for the 2018-2019 academic year.

The Student unable to appear in person must submit **BOTH** of the following:

- I will submit by mail, or have attached a copy of a valid government issued photo identification, including but not limited to a driver's license, non-driver's license, military ID, or passport;

AND

- I will submit by mail, (do not fax or email) or have attached, an **original notarized Statement of Educational Purpose** certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending Antioch University for the 2018-2019 academic year.

## H. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Print Spouse's Name

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date