ANTIOCH UNIVERSITY

2025-26 DEPENDENT VERIFICATION WORKSHEET (V5)

Your 2025-26 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. The U.S. Department of Education regulations state that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit them to the Financial Aid Office. The form can be mailed to your campus or scanned and emailed to financialaid.au@antioch.edu.

If you have questions about verification, please contact the Financial Aid Office at your campus as soon as possible, so that your financial aid will not be delayed.

You may attach additional pages as necessary to this form. If you do so, please be sure to include the Student's Full Name and Student ID number on each page attached.

Dependent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	AU Student ID#
Student's Street Addres	ss (include apt. no.)		Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

Dependent Student's Family Information

List below the people in your <u>parent(s)' household</u>. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s). Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- Your parent(s)' other children if they live with your parent(s) (or live apart because of college enrollment); they receive more than half of their support from your parent(s); and they will continue to receive more than half their support from your parent(s) from July 1, 2025, through June 30, 2026.
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2026.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size.

Full Name	Age	Relationship
Marty Jones(example)	21	Self

Income Verification

The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

Instructions: Complete this section if the parents filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.

Please complete the following:

Student	Parent(s)
I have successfully used the FAFSA's Direct Data Exchange to retrieve my income information for the FAFSA. No other documentation is needed for income verification.	I/We have successfully used the FAFSA's Direct Data Exchange to retrieve my (and my spouse's) income information onto the FAFSA and submitted the FAFSA transaction. No other documentation is needed for income verification.
I am unable to use the FAFSA's Direct Data Exchange to	I/We are unable to use the FAFSA's Direct Data Exchange
transfer my income information. I have attached a copy of	to transfer my (and my spouse's) income information. I have
my 2023 signed Tax Return here. (If you have not retained a	attached a copy of my 2023 signed Tax Return here. (If you
copy of your 2023 tax return, you can request a copy of your	have not retained a copy of your 2023 tax return, you can
2023 Tax Return Transcript to be mailed to you	request a copy of your 2023 Tax Return Transcript to be
(instructions below).	mailed to you (instructions below).
I filed an Amended Income Tax Return, I was a victim	I/We filed an Amended Income Tax Return, I was a
of IRS Identity Theft, or I filed a Non-IRS Income Tax	victim of IRS Identity Theft, or I filed a Non-IRS Income
Return. I will contact the Financial Aid Office for	Tax Return. I will contact the Financial Aid Office for
detailed instructions on how to complete verification.	detailed instructions on how to complete verification.
I certify that I was not employed and did not have	I/We certify that we were not employed and did not
earned income in 2023 and will complete the Tax	have earned income in 2023 and will complete the Tax
Return Non-Filer section below.	Return Non-Filer section below.
I was employed in 2023 and have listed below the names of all employers, and the amount earned from each employer in 2023.	One or both of my parents were employed in 2023 and have listed below the names of all employers, and the amount earned from each employer in 2023.

A 2023 Federal Tax Return Transcript may be obtained from the IRS through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have

(1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

- Automated Telephone Request 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Tax Return for Non Filers

Complete this section if: 1. you, the student and/or your parent(s) will not file and are not required to file a 2023 income tax return with the IRS, but earned income from work in 2023 or 2. you, the student were not employed and had no income earned from work in 2023.

1. In the following table, please list all earnings from work during 2023 and attach a 2023 W2 or 1099-MISC for each line item. More information about who is required to file can be found at www.IRS.gov. If you are required to file a return, but have not, you must file your return in order to be considered for Federal Student Aid.

Your application cannot be considered complete until all earnings from work can be verified with a W2 or 1099-MISC.

1. In the following table, please list all earnings from work during 2023 and attach a 2023 W2 or 1099-MISC for each lin	1.	In the following table, ple	ease list all earnings from	work during 2023 and attach	a 2023 W2 or 1099-MISC for e	ach line item.
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Employer's Name	Student	Parent(s)	IRS W-2 or 1099 Attached?
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
Total Income Earned from Work in 2023	\$	\$	

- If you did not retain copies of your 2023 W-2(s), you can obtain a 2023 Federal Wage and Income Transcript from the IRS, call 1-800-908-9946 or go to www.IRS.gov. There, click on the "Get Your Tax Record" link. Follow the on-screen instructions to log in or to create an IRS account. Once your account is created, make certain to request the 2023 "Wage and Income Transcript," and submit this to the Financial Aid Office.
- For both parent and student non-tax filer, provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2023 that indicates a 2023 IRS income tax return was not filed with the IRS or other relevant tax authority. To obtain confirmation of non-filing, go to <u>ww.IRS.gov</u> and click on the "Get Tax Record" link. Make certain to request the "Verification of Non-filing Letter". Alternatively, a confirmation of non-filing can be obtained from the IRS using Form 4506-T and checking box
 7. If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also

7. If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

Check here if confirmation of non-filing is provided.

Check here if confirmation of non-filing will be provided later.

Verification of Other Untaxed Income

Complete this section for you and your parent(s). Please indicate "zero" or "N/A" if not applicable. DO NOT LEAVE ANY SECTION BLANK.

- 1. If you and your parent(s) did not have any source of income from work in 2023, please attach a statement describing how your family met its living expenses in 2023.
- 2. Payments to tax-deferred pension and retirement savings List any payment (direct or withheld from earnings) to tax deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d codes D, E, F, G, H, and S.

Name of Person (Student or Parent) Who Made the Payment	Total Amount Paid in 2023
	\$
	\$
	\$
	\$
	\$
	\$
Total Payments to Tax-deferred Pension and Retirement Savings	\$

<u>Certification and Signature</u>

I certify that all of the information reported on this worksheet is complete and correct. The student and one parent must sign this worksheet. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Print Student's Name		Print Parent's Name	
Student's Signature	Date	Parent's Signature	Date

ANTIOCH UNIVERSITY

Identity Verification (To Be Completed at the Institution)

You (the student) may appear **in person at Antioch University** to verify your identity presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

Student Name	Student's ID Number
Form of ID presented:	
	Date ID was received & reviewed
Name of Financial Aid Official Reviewing ID	
Signature of Financial Aid Official Reviewing ID	

Copy of ID made and maintained.