ANTIOCH UNIVERSITY

2027-28 INDEPENDENT VERIFICATION WORKSHEET (V1)

Your 2027-28 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. The U.S. Department of Education regulations state that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit them to the Financial Aid Office. The form can be mailed to the main campus or scanned and emailed to financialaid.au@antioch.edu.
If you have questions about verification, please contact the Financial Aid Office as soon as possible, so that your financial aid will not be delayed.

You may attach additional pages as necessary to this form. If you do so, please be sure to include the Student's Full Name and Student ID number on *each page attached.*

Independent Student's Information

Student's Last Name Student's First Name M.I. AU Student ID#

Student's Street Address (include apt. no.) Student's Date of Birth

City State Zip Code Student's Email Address

Student's Home Phone Number (include area code) Student's Alternate or Cell Phone Number

Independent Student's Family Information

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your dependent children, if the following are true:
  - They live with you (or live apart because of college enrollment);
  - They receive more than half of their support from you; and
  - They will continue to receive more than half their support from you from July 1, 2027, through June 30, 2028.
- Other people if they live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2028.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2027-28 FAFSA. As a result, the student should not include any unborn children in the family size.

Full Name	Age	Relationship
Marty Jones(example)	*24*	*Self*

Income Verification

The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2025 or had a change in marital status after December 31, 2025.

Instructions: Complete this section if the student and spouse filed or will file a 2025 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2025 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2025 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2025 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a 2025 IRS Tax Return Transcript(s) or a signed copy of the 2025 income tax return and applicable schedules.

Please review and check one of the following:

☐ I have successfully used the FAFSA's Direct Data Exchange to retrieve my (and my spouse's) income information onto the FAFSA and submitted the FAFSA transaction. No other documentation is needed for income verification.

☐ I am unable to use the FAFSA's Direct Data Exchange to transfer my income information. I have attached a copy of my 2025 ***signed*** Tax Return here. (If you have not retained a copy of your 2025 tax return, you can request a copy of your 2025 **Tax Return Transcript** to be mailed to you *(instructions below)*.

☐ I filed an Amended Income Tax Return, I was a victim of IRS Identity Theft, or I filed a Non-IRS Income Tax Return. I will contact the Financial Aid Office for detailed instructions on how to complete verification.

☐ I certify that my spouse and I were not employed and did not have earned income in 2025. I will complete the **Tax Return Non-Filer** section below.

☐ My spouse and/or I were employed in 2025 and have listed below the names of all employers, the amount earned from each employer in 2025.

A 2025 Federal Tax Return Transcript may be obtained from the IRS through:

- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Sign in to your online account." Make sure to request the "Return Transcript" and NOT the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.
- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Tax Return Non-Filers

The instructions and certifications below apply to the student and spouse (if the student is married). Complete this section if the student and spouse will not file and are not required to file a 2025 income tax return with the IRS.

By completing this document, I certify that I have not filed and am not required to file a 2025 income tax return, and I have listed all income earned from work, other income, and resources for the 2025 tax year.

Also check any box that applies below:

☐ My spouse and I were not employed and had no income earned from work in 2025.

☐ My spouse and/or I were employed in 2025 and have listed below the names of all employers, the amount earned from each employer in 2025, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2025 IRS W-2 forms issued to you and your spouse. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with your name and ID number at the top.]

Employer's Name	Student Annual Amount Earned	Spouse Annual Amount Earned	IRS W-2 or 1099 Attached?
	$	$	☐
	$	$	☐
	$	$	☐
	$	$	☐
	$	$	☐
	$	$	☐
Total Income from Work in 2025	$	$	

☐ My spouse and/or I had other income and resources that supported us for the 2025 tax year. List each source of income in the table below. [If more space is needed, provide a separate page with your name and ID number at the top.]

Source of Income	Annual Amount in 2025
	$
	$
Total Amount of Income for 2025	$

Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____ _____

Print Student's Name Print Spouse's Name

_____ _____

Student's Signature Date Spouse's Signature Date